

Investor Qualification Form

Name			
City	State	Zip	
Phone		email address	

I am interested in exploring real-estate opportunities. I understand I must meet at least one of the following qualifications. I have significant investment, business and/or financial experience. Please check all that apply.

- A. <u>Income:</u> My annual net income was at least \$200,000 in each of the last two years, or my joint income with my spouse was in excess of \$300,000 in each of those years, and I have reasonable expectation of the same income level in this year.
- B. <u>Assets:</u> My current individual net worth or joint net worth with my spouse is at least \$1 million and does not include my personal residence.
- C. <u>Experience</u>: I am a business person with sufficient knowledge and experience in financial and business matters to the extent that I am capable to evaluate the risks and merits of a prospective investment.

Amount interested in investing: \$	
\$50K-\$100K	
\$100K-\$500K	
\$500K-\$1m	
\$1m and over	

This is not an offer to sell or solicitation of an offer to purchase an investment or security. This information relates to possible real estate opportunities for qualified purchasers who have established an existing substantive relationship with **Homesphere Investments Corp.** Natural persons qualify as investors by virtue of such pre-existing relationships and by proof of business experience, income and net worth.

I/we hereby certify the above is true and correct.

Signature